

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

SABLE PERMIAN RESOURCES, LLC, *et al.*,

Debtors.¹

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Chapter 11

Case No. 20-33193 (MI)

(Jointly Administered)

**DEBTORS' NOTICE OF FILING OF
PLAN SUPPORT LETTER AGREEMENT**

PLEASE TAKE NOTICE that on December 1, 2020, the above-captioned debtors and debtors-in-possession (the "Debtors") filed the *Joint Plan of Reorganization and Liquidation for Sable Permian Resources, LLC and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* (the "Plan") [Docket No. 591].

PLEASE TAKE FURTHER NOTICE that subsequent to the filing of the Plan, the Debtors; the Official Committee of Unsecured Creditors (the "Committee"); JPMorgan Chase Bank, N.A., in its capacities as DIP Credit Facility Agent and RBL Credit Facility Agent ("JPM"); the Debtors' senior management ("Management"); and Sable Management, LLC engaged in negotiations regarding the terms of the Plan.

PLEASE TAKE FURTHER NOTICE that as a result of those negotiations, the Debtors, the Committee, JPM, Management, and Sable Management, LLC have reached an agreement upon the terms of the Plan as reflected in the letter attached here as Exhibit 1.

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¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Sable Permian Resources, LLC (5172); SPR Stock Holdings, LLC (2065); Sable Permian Resources Operating, LLC (3212); SPR Holdings, LLC (3611); SPRH Finance Corporation (1390); Sable Permian Resources Corporation (9049); Sable Permian Resources Finance, LLC (6841); SPR Finance Corporation (0359); and Sable Land Company, LLC (7101). The location of the Debtors' main corporate headquarters and the Debtors' service address is: 700 Milam Street, Suite 3100, Houston, TX 77002.

Dated: December 9, 2020
Houston, Texas

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Respectfully submitted,

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CERTIFICATE OF SERVICE

I certify that on December 9, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II

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